

(This is only an advertisement for information purpose and is not a prospectus announcement.)



www.dkenterprises.co.in

D.K. ENTERPRISES GLOBAL LIMITED

CIN: U36999HR2019PLC078806

Our Company was incorporated as "D.K. Enterprises Global Hub Limited" at Panchkula, Haryana on February 26, 2019 under the provisions of the Companies Act, 2013 vide certificate of incorporation issued by the Deputy Registrar of Companies For and on behalf of the Jurisdictional Registrar of Companies Central Registration Centre. Later on, the name of our company was changed from "D.K. Enterprises Global Hub Limited" to "D.K. Enterprises Global Limited" and certificate to that effect was issued by Registrar of Companies, RoC-Delhi on April 04, 2019.

Registered office: Plot No-235 Industrial Area Phase-2 Panchkula, Haryana 134109 India.

Website: www.dkenterprises.co.in; E-Mail: cs@dkenterprises.co.in; Telephone No: +91 172 259 1548

Company Secretary and Compliance Officer: Ms. Amanpreet Kaur

PROMOTERS OF THE COMPANY: MR. RAKESH KUMAR, MRS. REKHA BANSAL AND MR. DHIRUV RAKESH

THE ISSUE

PUBLIC ISSUE OF 1998000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF D.K. ENTERPRISES GLOBAL LIMITED ("DK" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 40 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 30 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 799.20 LAKH ("THE ISSUE"), OF WHICH 102000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 40 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 30 PER EQUITY SHARE AGGREGATING TO ₹ 40.80 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 1896000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 40 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 30 PER EQUITY SHARE AGGREGATING TO ₹ 758.40 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.61% AND 25.25% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details see "TERMS OF THE ISSUE" beginning on Page no. 236 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 40 (INCLUDING PREMIUM OF ₹ 30 PER EQUITY SHARE). THE ISSUE PRICE IS 4.00 TIMES OF THE FACE VALUE.

ISSUE	OPENS ON: Thursday, October 07, 2021 • CLOSING ON: Tuesday, October 12, 2021
Minimum Lot Size	3000 Equity Shares for Retail Individual Investors
ASBA *	3000 Equity Shares and in multiples of 3000 Equity Shares thereafter for HNI/QIB category
	Simple, safe, smart way to application – Make use of it. *Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.
UPI Mechanism	UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 243 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com) in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASED II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 243 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information under Section 30 of the Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 116 of the Prospectus of the Company. The Liability of the Members is limited. Our Authorized Share Capital comprises of 7510000 Equity Shares of ₹ 10/- each aggregating to ₹ 751.000 Lakh. The present issued, subscribed and paid up share capital comprises of 5510000 Equity Shares of ₹ 10/- each aggregating to ₹ 551.00 Lakh. We are proposing to issue 1998000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated September 27, 2021 at a price of ₹ 40/- per share including premium of ₹ 30/- per equity share. The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation and number of shares subscribed by them is as follows;

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
1.	Mr. Dhruv Rakesh	12,425
2.	Mr. Rakesh Kumar	12,425
3.	Ms. Rekha Bansal	12,425
4.	Mr. Baljeet Singh	100
5.	Ms. Kanika Rakesh	12,425
6.	Ms. Ishita Swami	100
7.	Mr. Jatin Sawhney	100
	Total	50,000

The present capital structure of the Company is as follows;

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	4	5503400	99.88
2.	Public	3	6600	0.12
	Total	7	5510000	100.00

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited. In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received in principle approval letter dated September 6, 2021 from National Stock Exchange of India Limited ("NSE") for using its name in the offer document for listing our shares on the EMERGE Platform of NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document/Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 228 of the Prospectus.

DISCLAIMER CLAUSE OF THE NSE

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE" appearing on the page no. 229 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
BEELINE BROKING LIMITED SEBI Registration Number: INM000012546 Address: 807, Phoenix Tower, Opp. New Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad – 380 009 Telephone Number: +91 79 4840 5357 Email Id: mb@beelinebmk.com Investors Grievance Id: ig@beelinebroking.com Website: www.beelinebroking.com Contact Person: Mr. Khushbu Shah CIN: U51900GJ2014PLC080598	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED SEBI Registration Number: INR000003241 Address: D-153A, First floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Tel. Number: 011-4045 0193 / 97 Fax Number: +91-11-26812682 Email Id: compliances@skylinert.com Investors Grievance Id: grievances@skylinert.com Website: www.skylinert.com Contact Person: Ms. Sarita Singh CIN: U74899DL1995PTC071324	D.K. ENTERPRISES GLOBAL LIMITED Registered office: Plot No-235 Industrial Area, Phase-2 Panchkula, Haryana 134109 India Tel No: +91 172 259 1548; Website: www.dkenterprises.co.in; E-Mail: cs@dkenterprises.co.in; Company Secretary and Compliance Officer: Ms. Amanpreet Kaur CIN: U36999HR2019PLC078806

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Debenture Trustees is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "BASIS FOR ISSUE PRICE" on page no. 72 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the sections/chapters titled "RISK FACTORS" and "RESTATED FINANCIAL INFORMATION" on page no. 20 and 135 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on page no. 20 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application Forms may be obtained from the Registered Office of our Company i.e. "D.K. Enterprises Global Limited", the Lead Manager to the Issue i.e. Beeline Broking Limited, the Registrar to the Issue i.e. Skyline Financial Services Private Limited. The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.dkenterprises.co.in), the website of the Lead Manager to the Issue (www.beelinebroking.com) and on the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 20 of the prospectus, which has been filed with RoC.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "ISSUE PROCEDURE" beginning on page no. 243 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO ISSUE, REFUND BANKER AND SPONSOR BANK: AXIS BANK LIMITED (SEBI Regn. No.: INBI00000017) (Permanent Registration) Address: Axis Bank Limited, Ground Floor Manek Plaza, Opp- Central Plaza, Santacruz East, Mumbai- 400098, Maharashtra Tel No.: (022) 26542007; Email: kalina.branchhead@axisbank.com; Web: www.axisbank.com. Contact Person: Mr. Seshadri Vujayraghavan, Asst. Vice President & Branch head	On behalf of the Board of Directors For, D.K. Enterprises Global Limited Sd/- Mr. Rakesh Kumar Chairman cum Managing Director DIN: 08374550
Place: Haryana Date: October 04, 2021	

D.K. Enterprises Global Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the registrar of companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.dkenterprises.co.in), the website of the Lead Manager to the Issue (www.beelinebroking.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 20 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

Garima advt.

FORM G - INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A(1) of the IBBI (Insolvency Resolution Process of Corporate Persons) Regulations, 2016)	
RELEVANT PARTICULARS	
1 Name of the Corporate Debtor	Mitashi Edutainment Private Limited
2 Date of incorporation of corporate debtor	21-09-2000
3 Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Mumbai
4 Corporate identity number / limited liability identification number of corporate debtor	U82110MH2000PTC128809
5 Address of the registered office and principal office (if any) of corporate debtor	505-508, Bhaveshwar Arcade, LBS Marg, Ghatkopar (west), Mumbai - 400 086, Maharashtra, India
6 Insolvency commencement date of the corporate debtor	20th July 2021
7 Date of invitation of expression of interest	04th October, 2021
8 Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Information can be sought from the Resolution Professional at the following email ID: mdsah0211@gmail.com or crp.mitashi@gmail.com Available on the website www.ibbi.gov.in. Can be sought by e-mail at mdsah0211@gmail.com or crp.mitashi@gmail.com
9 Norms of ineligibility applicable under section 23A are available at:	19th October, 2021
10 Last date for receipt of expression of interest	29th October, 2021
11 Date of issue of provisional list of prospective resolution applicants	3rd November, 2021
12 Last date for submission of objections to provisional list	13th November, 2021
13 Date of issue of final list of prospective resolution applicants	3rd November, 2021
14 Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Prospective resolution applicant may contact the Resolution Professional at the contact details mentioned at sr. no. 21. IM shall be obtained after giving Undertaking of Confidentiality under section 29(2) of Insolvency and Bankruptcy Code, 2016.
15 Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	3rd December, 2021
16 Last date for submission of resolution plans	The Resolution Plan may be submitted electronically at the following email ID mdsah0211@gmail.com or crp.mitashi@gmail.com or in password protected pen-drive or by speed post or hand delivery at the address mentioned at sr. no. 21.
17 Manner of submitting resolution plans to resolution professional	2nd January, 2022
18 Estimated date for submission of resolution plan to the Adjudicating Authority for approval	Name-Manish D. Shah Registration Number- IBBI/PA-001/IP-P00094/2017-18/10194
19 Name and registration number of the resolution professional	Name-Manish D. Shah A/502, Krishna Palace, Thakur Complex, Kandivali (East), Mumbai - 400 101 mdsah0211@gmail.com
20 Name, Address and e-mail of the resolution professional, as registered with the Board	A/502, Krishna Palace, Thakur Complex, Kandivali (East), Mumbai - 400 101 E-mail: mdsah0211@gmail.com or crp.mitashi@gmail.com
21 Address and email to be used for correspondence with the Resolution Professional	Resolution Professional through the following email ID mdsah0211@gmail.com or crp.mitashi@gmail.com
22 Further Details are available at or with	4th October 2021
23 Date of publication of Form G	

Signature of the Resolution Professional
Sd/-
Registration Number: IBBI/PA-001/IP-P00094/2017-18/10194
A/502, Krishna Palace, Thakur Complex, Kandivali (East), Mumbai - 400 101
For Mitashi Edutainment Private Limited
4th October 2021 | Mumbai

INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR SALE OF ASSETS OF VARAM BIOENERGY PRIVATE LIMITED (UNDER LIQUIDATION)			
In furtherance of liquidation proceedings of Varam Bioenergy Pvt Ltd (Commenced vide NCLT Order dated 08th July 2021, interalia appointing the undersigned as a Liquidator), the Liquidator, in terms of section 35(1)(f) of Insolvency and Bankruptcy Code, 2016 read with Regulation 33 of IBBI (Liquidation Process) Regulations 2019, invites expression of interest (EOI) for sale of assets of the company on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS".			
Sr. No.	Description of Assets	Reserve Price (Rs. in Crores)	EMD Amount (Rs. in Crores)
1	Sale of Power Plant at Bhandara as a whole: Entire 10 MW bio-mass power plant including all machinery, buildings and associated power distribution structures owned by the company and situated on 119745 Sq. Mtrs. of leasehold land (Lease Period 95 years from 01.06.2004) at Plot No. A/20 & A/20P in Bhandara Industrial Area, Rajgogan & Chikhil Harashtra Village, Bhandara District or thereabouts belonging to the company and bounded by North by Forest Land & MIDC Road, South by MIDC Boundary, East by Plot No. A-17 & A-16, West by MIDC Boundary. (Land Covered under Doc. No. 2242/2007 dated 06.07.2007 registered with Sub-Registrar of Bhandara)	10.50	1.05
Interested Applicants may submit their EOI for sale of Assets of Company along with prescribed EMD fee as per the terms of the invitation. For eligibility and detailed terms & conditions of the EOI. Visit https://auctionfocus.in or send email at liqoffice.varam@gmail.com & liquidator.varam@gmail.com .			
Other Points:			
1. This Sale Notice shall be read in conjunction with the E-Auction Process Document containing Brief of the Assets, online E-Auction Tender Form, Deed of Indemnity, General Terms & Conditions of E-Auction Sale which are available on website auctionfocus.in or through mail liqoffice.varam@gmail.com & liquidator.varam@gmail.com . Contact Number +91-8956666516.			
2. The EOI documents should be sent to the office of the Liquidator in a sealed plain envelope superscripted as "Expression of Interest for participating in e-auction of Varam Bioenergy Pvt Ltd (under Liquidation)", containing a complete set of the EOI in hard copy along with the annexures and proof of EMD at the below mentioned address by speed post/ registered post or by hand delivery to be reached on or before 5.00 PM by the date 20th October 2021 .			
3. Address for submission of EOI: G-19, Shreevardhan Complex, Mezzanine Floor, Beside Landmark Building, Ramdaspeth, Wardha Road, Nagpur-440010 and additionally, a soft copy of the EOI along with all the annexures and proof of EMD to be mailed at liqoffice.varam@gmail.com & liquidator.varam@gmail.com .			
4. E-Auction will be start from 3.00 PM to 5.00 PM IST 28th October 2021 . Date : 04.10.2021 Place : Nagpur			
Vikas Prakash Gupta Liquidator (Varam Bioenergy Private Limited- In Liquidation) Regd No.: IBBI/PA-001/IP-P00501/2017-18/1088			

indianexpress.com

I look at every side before taking a side.

Inform your opinion with insightful perspectives.

The Indian Express.
For the Indian Intelligent.

The Indian EXPRESS
— JOURNALISM OF COURAGE —

HYDERABAD