

Date: 05.08.2021

To,

The National Company Law Tribunal,
Ahmedabad Bench,
Zydus Hospital Corporate Bhawan,
1st & 2nd Floor, Sarkhej-Gandhinagar Hwy,
Vasna Telephone Exchange,
Bhaikakanagar, Sola,
Ahmedabad, Gujarat-380059

Sub: Report certifying Constitution of Committee of Creditors (CoC) of Nakoda Limited
Ref: Order of Hon'ble NCLT, Ahmedabad Bench dated 12.07.2021 admitting Corporate Insolvency Resolution Process (CIRP) of Nakoda Limited (Order published at the website of NCLT on 14.07.2021)

Dear Sir/ Ma'am,

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 (The Code) and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 (IBBI CIRP Regulations), I hereby certify that the Committee of Creditors ('CoC') is constituted on the basis of claims received from Financial Creditors and/or outstanding as per books of accounts of the Corporate Debtor pursuant to Public announcement made on 16.07.2021 and 17.07.2021.

That the constitution of CoC may change subsequently as and when receipt of any additional claims and/ or on basis of any additional information obtained/ maintained in books of the Corporate Debtor.

Following members, being financial creditors of Nakoda Limited shall constitute the CoC. The first meeting of CoC shall be held within seven days from date of filing of this report. On the basis of claims received from Financial Creditor the Constitution of Members of Committee of Creditors is as below.

Constitution of Committee of Creditors (CoC):

Sr no.	Name of the Financial Creditor	Amount of claim submitted (In Rs.)	% of Share	Remarks
1	Canara Bank	17,80,98,54,360	34.86	The Claims submitted are on the basis of Form C Received and are under Verification.
2	Union Bank of India	12,71,86,99,668	24.90	
3	State Bank of India	5,00,41,50,436	9.80	
4	Indian Overseas Bank	3,87,45,97,064	7.58	
5	Karur Vyasa Bank Limited	3,70,85,86,771	7.26	
6	Central Bank of India	2,53,12,08,991	4.96	
7	UCO Bank	1,96,74,40,783	3.85	
8	Bank of India	1,56,25,00,911	3.06	
9	*Indian Overseas Bank (Hong Kong)	1,27,69,48,560	2.50	
10	Reliance Asset Reconstruction Company Ltd	35,26,19,585	0.69	
11	Axis Bank Limited	27,66,08,571	0.54	
Total		51,08,32,15,700	100.00	

*The claim submitted by the Financial Creditor is on account of Corporate Guarantee given by Corporate Debtor on behalf of its subsidiary Company Indo Korean Petrochem Limited.



For any queries, you may reach out at:

Registered email id of Interim Resolution Professional: vikas.gupta@bngca.com

Process specific email id: ip.nakoda@gmail.com & cirp.nakoda@gmail.com

Thanking you,
Yours faithfully,

For Nakoda Limited



Vikas Prakash Gupta

Interim Resolution Professional

IP Registration No. IBBI/IPA-001/IP-P00501/2017-18/10889

(Acting for and on behalf of the Company without any personal liability)