Name of the corporate debtor: Utility Agrotech Industries Private Limited; Date of commencement of CIRP: 16.03.2021; List of creditors as on: 07.04.2021 Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (Amount in ₹)

| Sl. No. | Category of creditor | Summary o | of claims received | Summary of cla | ims admitted | Amount of contingent | Amount of claims not | Amount of claims under | Details in Annexure | Remarks, if any |
|------------|--|------------------|--------------------|------------------|---------------------------|----------------------|----------------------|------------------------|------------------------|-----------------|
| | | No. of claims | Amount | No. of claims | Amount of claims admitted | claims | admitted | verification | | |
| 1 | Secured financial creditors belonging to any class of creditors | 4 | 3,532,309,030.47 | 0 | 0 | | 0 | 3,532,309,030.47 | 1 | |
| 2 | Unsecured financial creditors belonging to any class of creditors | 0 | 0 | 0 | 0 | | 0 | 0 | 2 | |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 0 | 0 | 0 | 0 | | 0 | 0 | 3 | |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 0 | 0 | 0 | 0 | | 0 | 0 | 4 | |
| 5 | Operational creditors (Workmen) | 0 | 0 | 0 | 0 | | 0 | 0 | 5 | |
| 6 | Operational creditors (Employees) | 0 | 0 | 0 | 0 | | 0 | 0 | 6 | |
| 7 | Operational creditors (Government Dues) | 0 | 0 | 0 | 0 | | 0 | 0 | 7 | |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 0 | 0 | 0 | 0 | | 0 | 0 | 8 | |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 0 | 0 | 0 | 0 | | 0 | 0 | 9 | |
| | Total | 4 | 3,532,309,030.47 | 0 | 0 | 0 | 0 | 3,532,309,030.47 | | |

Annexure-1

Name of the corporate debtor: Utility Agrotech Industries Private Limited; Date of commencement of CIRP: 16.03.2021; List of creditors as on: 07.04.2021

List of secured financial creditors belonging to any class of creditors

(Amount in ₹)

| Sl. No. | Name of creditor | Identification No. | Details | of claim received | | | Details of claim adn | itted | | | Amount of continge nt | Amount of any mutual | claim not | Amount of claim under verificati | Remarks, if any |
|------------|------------------|--|--------------------|-------------------|--------------------------|---|-------------------------------------|--------------------------------|------------------------|-----------------------------|-----------------------|-------------------------------|-----------|-------------------------------------|---|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | claim | dues, that may be set- off | admitted | on | |
| 1 | Canara Bank | CIN: U67190KA1906PLC001069 PAN: AAACC6106G | 3/30/2021 | 2,026,436,515.62 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 2,026,436,515.62 | 2,026,436,515.62 | No | 57.37% | 0 | 0 | 0 | | Due to lockdown declared in various cities, the offices of the IRP/ RP remaine closed for a considerable time. Hence, the claims are under verification. |
| 2 | Bank of Baroda | PAN: AAACB1534F | 3/31/2021 | 1,092,292,379.68 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 1,092,292,379.68 | 1,092,292,379.68 | No | 30.92% | 0 | 0 | 0 | | Due to lockdown declared in various cities, the offices of the IRP/ RP remaine closed for a considerable time. Hence, the claims ar under verification. |
| 3 | Bank of India | CIN: U99999MH1906PLC000243 | 3/26/2021 | 283,276,986.17 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 283,276,986.17 | 283,276,986.17 | No | 8.02% | 0 | 0 | 0 | | Due to lockdown declared in various cities, the offices of the IRP/RP remaine closed for a considerable time. Hence, the claims are under verification. |
| 4 | UCO Bank | GSTIN: 24AAACU3561B2ZT | 3/31/2021 | 130,303,149.00 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 130,303,149.00 | 130,303,149.00 | No | 3.69% | 0 | 0 | 0 | | Due to lockdown declared in various cities, the offices of the IRP/ RP remaine closed for a considerable time. Hence, the claims are under verification. |

Annexure-2 Name of the corporate debtor: Utility Agrotech Industries Private Limited; Date of commencement of CIRP: 16.03.2021; List of creditors as on: 07.04.2021 List of unsecured financial creditors belonging to any class of creditors (Amount in ₹) Sl. Name of creditor Identification No. Details of claim received Details of claim admitted Amount of Amount of Amount Amount Remarks, if any contingent No. any mutual of claim of claim claim dues, that not under Whether related Date of Amount claimed Amount of claim Nature of Amount covered by % of voting may be setadmitted verificati receipt admitted claim guarantee party? share in off CoC NIL

| | Name | of the corp | orate debtor | : Utility Agrot | ech Industrie | | Annexure – 3 ted ; Date of c | ommencemen | at of CIRP: 16.0 | 3.2021 ; List | of creditors as | s on: 07.04.2021 | <u>l</u> | |
|--|------|-----------------|----------------|--------------------------|-----------------|--|-----------------------------------|------------------------|-----------------------|----------------|---------------------------------|------------------|---------------------------|--|
| | | | L | ist of secured f | financial cred | | an financial cr (Amount in ₹) | editors belon | ging to any clas | s of creditors | s) | | | |
| creditor No. received continge nt any mutual claim not claim any | | | | | | | | | | | | | | |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | claim | dues, that may be set-off | admitted | under verificati on | |
| NIL | | | | | | | | | | | | | | |

| | | | | | | | | Annexure – 4 | | | | | | |
|-----|---------------------------|------|-------------|--------------|-----------------|-----------------|-----------------|---------------|-------------------|-----------------|------------------------|-------------------|--------------|-----|
| | | Name | of the corp | orate debtor | : Utility Agrot | ech Industries | S Private Limit | ted; Date of | commencement of | CIRP: 16.03. | 2021 ; List of credito | rs as on: 07.04.2 | 2021 | |
| | | | | Lis | st of unsecured | l financial cre | ditors (other t | nan financial | creditors belongi | ng to any class | of creditors) | | | |
| | | | | | | | 1 | (Amount in ₹) |) | | | | | |
| Sl. | | | | | | | | | | | | | | |
| No. | creditor | No. | received | 1 | | | | | | contingent | mutual dues, that | claim not | claim under | any |
| | | | Date of | Amount | Amount of | Nature of | Amount | Whether | % of voting | claim | may beset- off | admitted | verification | |
| | | | receipt | claimed | claim | claim | covered by | related | share in CoC | | | | | |
| | admitted guarantee party? | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | NIL | | | | | | | | | | | | | |

| | | Name of the corpo | orate debtor: Utili | ty Agrotecl | h Industries | | nnexure – 5 l ; Date of c | ommenceme | ent of CIRP: 16.03.202 | 21 ; List of cro | editors as on: 07 | .04.2021 | | |
|------------|---|-------------------|---------------------|-----------------|-------------------|--------------------------|------------------------------|------------------------|--------------------------------------|------------------|------------------------|--------------|----------|--|
| | | | | |] | List of operation (A | nal creditor amount in₹) | s (Workmen |) | | | | | |
| Sl. No. | Name of authorised representative, if any Name of work man received Name of work man received Details of claim admitted contingent mutual dues, under claim not any contingent mutual dues, if any | | | | | | | | | | | | | |
| | | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Whether related party? | % voting share in CoC, if applicable | claim | that may be set-off | verification | admitted | |
| | NIL | | | | | | | | | | | | | |

| | | Name of the corp | orate debtor: Utili | ty Agrotecl | h Industries | | nnexure – 6 d ; Date of c | | ent of CIRP: 16.03.202 | 21 ; List of cre | editors as on: 07 | .04.2021 | | |
|------------|--|------------------|---------------------|-----------------|----------------|--------------------------|------------------------------|------------------------|---|------------------|----------------------------|--------------|-----------------|--|
| | | | | | I | ist of operation | nal creditors Amount in₹) | (Employee | s) | | | | | |
| Sl. No. | | | | | | | | itted | contingent | mutual dues, | Amount of claim under | claim not | Remarks, if any | |
| | | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Whether related party? | % of voting share in CoC, if applicable | claim | that may be set- off | verification | admitted | |
| | | | | | | | NIL | | | | | | | |

| | | | Name of the | corporate (| debtor: Utilit | y Agrotech In | dustries Priva | Annexu te Limited ; Da | | ement of Cl | RP: 16.03.2021 | ; List of credi | tors as on: 07 | 7.04.2021 | | |
|-----|---|------|-------------|-------------|----------------|---------------|----------------|----------------------------|-------------|-------------|----------------|-----------------|----------------|-----------|--------------|-------------|
| | | | | | | | List of ope | erational credit (Amour | | ent dues) | | | | | | |
| SI. | Details of Claim | ant | | Details | of claim | | | Details of cla | im admitted | | | Amount of | Amount of | Amount | Amount of | Remarks, if |
| No. | | clai | | | | | | | | | | | | | claim under | any |
| | Department Governmen Identification No. Date of Amount Amount Nature of Amount Amount Whether % of voting | | | | | | | | | | | | dues, that | not | verification | |
| | | | | receipt | claimed | of claim | claim | covered by | covered by | related | share in | | ay be set | admitted | | |
| | | | | | | admitted | | security | guarantee | party? | CoC, if | | off | | | |
| | | | | | | | | interest | | | applicable | | | | | |
| | | | | | | | | | | | | | | | | |
| | | NIL | | | | | | | | | | | | | | |

| | | Name of the | e corporate | debtor: Utilit | y Agrotech Iı | ndustries Pri | | exure – 8 Date of comme | ncement of | CIRP: 16.03.202 | 21 ; List of credi | tors as on: 0' | 7.04.2021 | | |
|------------|--|-------------|-------------|----------------|---------------|---------------|--|----------------------------|------------|-----------------|---------------------|---|-----------|-----------------------|-----------------|
| | List of operational creditors (Other than Workmen and Employees and Government Dues) Name of creditor Identification No. Details of claim Details of claim admitted Amount of Amo | | | | | | | | | | | | | | |
| SI. No. | Name of creditor | received | | | | | | | | | | | | Amount of claim under | Remarks, if any |
| 10. | Date of Amount receipt claimed claim claim covered by admitted share in Covered by admitted share in Covered by covered b | | | | | | | | | | contingent claim | any mutual dues, that may be set-off | admitted | verification | |

Λ

| | | Nam | e of the cor | porate debto | r: Utility Agro | otech Industri | | nnexure – 9 l; Date of commeno | cement of CIRP: | 16.03.2021 ; | List of creditors a | ns on: 07.04.20 |)21 | |
|------------|--|-----|--------------|--------------|-----------------|----------------|--|------------------------------------|------------------|--------------|---------------------|-----------------|-----|--|
| | | | | | List | of other credi | | inancial creditors a mount in₹) | nd operational c | reditors) | | | | |
| Sl. No. | No. creditor No. continge nt mutual dues, claim not claim | | | | | | | | | | | | | |
| | Date of Amount receipt claimed of claim admitted Nature of by security interest security interest Nature of Amount covered by guarantee related party? | | | | | | | | | | | | | |
| | NIL | | | | | | | | | | | | | |