

Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

| Sl. No. | Category of creditor | Summary of claims received | | Summary of claims admitted | | Amount of contingent claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks, if any |
|--------------|--|----------------------------|------------------|----------------------------|---------------------------|-----------------------------|-------------------------------|-------------------------------------|---------------------|-----------------|
| | | No. of claims | Amount | No. of claims | Amount of claims admitted | | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | 4 | 3,532,309,030.47 | 0 | 0 | | 0 | 3,532,309,030.47 | 1 | |
| 2 | Unsecured financial creditors belonging to any class of creditors | 0 | 0 | 0 | 0 | | 0 | 0 | 2 | |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 0 | 0 | 0 | 0 | | 0 | 0 | 3 | |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 0 | 0 | 0 | 0 | | 0 | 0 | 4 | |
| 5 | Operational creditors (Workmen) | 0 | 0 | 0 | 0 | | 0 | 0 | 5 | |
| 6 | Operational creditors (Employees) | 0 | 0 | 0 | 0 | | 0 | 0 | 6 | |
| 7 | Operational creditors (Government Dues) | 0 | 0 | 0 | 0 | | 0 | 0 | 7 | |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 0 | 0 | 0 | 0 | | 0 | 0 | 8 | |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 0 | 0 | 0 | 0 | | 0 | 0 | 9 | |
| Total | | 4 | 3,532,309,030.47 | 0 | 0 | 0 | 0 | 3,532,309,030.47 | | |

| Annexure-1 | | | | | | | | | | | | | | | |
|--|------------------|---|---------------------------|------------------|---------------------------|--|-------------------------------------|-----------------------------|--------------------------|----------------------------|--|---|-------------------------------------|-------------------------------------|---|
| Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021 | | | | | | | | | | | | | | | |
| List of secured financial creditors belonging to any class of creditors (Amount in ₹) | | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | Amount of conting nt claim | Amount of any mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verificati on | Remarks, if any |
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | Canara Bank | CIN: U67190KA1906PLC001069 PAN: AAACC6106G | 3/30/2021 | 2,026,436,515.62 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 2,026,436,515.62 | 2,026,436,515.62 | No | 57.37% | 0 | 0 | 0 | 2,026,436,515.62 | Due to lockdown declared in various cities, the offices of the IRP/ RP remained closed for a considerable time. Hence, the claims are under verification. |
| 2 | Bank of Baroda | PAN: AAACB1534F | 3/31/2021 | 1,092,292,379.68 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 1,092,292,379.68 | 1,092,292,379.68 | No | 30.92% | 0 | 0 | 0 | 1,092,292,379.68 | Due to lockdown declared in various cities, the offices of the IRP/ RP remained closed for a considerable time. Hence, the claims are under verification. |
| 3 | Bank of India | CIN: U99999MH1906PLC000243 | 3/26/2021 | 283,276,986.17 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 283,276,986.17 | 283,276,986.17 | No | 8.02% | 0 | 0 | 0 | 283,276,986.17 | Due to lockdown declared in various cities, the offices of the IRP/ RP remained closed for a considerable time. Hence, the claims are under verification. |
| 4 | UCO Bank | GSTIN: 24AAACU3561B2ZT | 3/31/2021 | 130,303,149.00 | 0 | On account of corporate guarantee given to Supreme (India) Impex Limited under Liquidation | 130,303,149.00 | 130,303,149.00 | No | 3.69% | 0 | 0 | 0 | 130,303,149.00 | Due to lockdown declared in various cities, the offices of the IRP/ RP remained closed for a considerable time. Hence, the claims are under verification. |
| Annexure-2 | | | | | | | | | | | | | | | |
| Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021 | | | | | | | | | | | | | | | |
| List of unsecured financial creditors belonging to any class of creditors (Amount in ₹) | | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verificati on | Remarks, if any | |
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | | |
| NIL | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

| | |
|--|--|
| <p align="center">Annexure – 3</p> <p>Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021</p> | |
|--|--|

| List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹) | |
|--|--|
|--|--|

[illegible]

| | |
|--|-----|
| | NIL |
|--|-----|

| |
|--|
| Annexure – 4 |
| Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021 |

| List of unsecured financial creditors (other than financial creditors belonging to any class of creditors) | |
|--|--|
| (Amount in ₹) | |
| | |

[illegible]

| | |
|--|-----|
| | NIL |
|--|-----|

| Annexure – 7 | | | | | | | | | | | | | | | | |
|--|---------------------|-------------|---------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|---|----------------------------|--|------------------------------|------------------------------------|-----------------|
| Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021 | | | | | | | | | | | | | | | | |
| List of operational creditors (Government dues) | | | | | | | | | | | | | | | | |
| (Amount in ₹) | | | | | | | | | | | | | | | | |
| Sl. No. | Details of Claimant | | | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | Department | Gover nment | Identifi cation No. | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC, if applicable | | | | | |
| NIL | | | | | | | | | | | | | | | | |

| Annexure – 8 | | | | | | | | | | | | | | | |
|--|------------------|--------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021 | | | | | | | | | | | | | | | |
| List of operational creditors (Other than Workmen and Employees and Government Dues) | | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| NIL | | | | | | | | | | | | | | | |

Annexure – 9

Name of the corporate debtor: Supreme Finefab Private Limited ; Date of commencement of CIRP: 16.03.2021 ; List of creditors as on: 07.04.2021

List of other creditors (Other than financial creditors and operational creditors)

(Amount in ₹)

| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | Amount of contingence nt claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|--------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------------|--|------------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | | | | | |
| NIL | | | | | | | | | | | | | | |