BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

Ahmedabad Bench -

Case No: CP. (I.B.) No. 131/7/NCLT/AHM/2019

Court Room No - 1

In the Matter of

Dena Bank (Financial Creditor/Applicant)

Versus

M/s Utility Agrotech Industries Private Limited (Corporate Debtor. / Respondent)

To, The Assistant Registrar, National Company Law Tribunal, Ahmedabad

Sir,

Be pleased to direct the office to take on file the Constitution of Committee of Creditors (CoC) with relevant annexure enclosed in the above matter.

Yours truly,

Angre

Vikas Prakash Gupta,

IP Reg.no. IBBI/IPA-001/IP-P00501/2017-18/10889

Interim Resolution Professional

In the matter of M/s Utility Agrotech Pvt. Ltd. (Corporate Debtor)

IBBI Regd Address: G-19, Shreewardhan Complex, Mezzanine Floor, Besides Landmark Building, Ramdaspeth, Wardha Road, Nagpur, Maharashtra, 440010

IBBI Registered Email id: vikas.gupta@bngca.in

Email Id: cirp utilityagrotech@gmail.com, ip.utilityagrotech@gmail.com

Place: Nagpur

Date: 04th April, 2021

Encl: Report certifying constitution of CoC

Vikas Prakash Gupta | Insolvency Professional |

Date: 07 April, 2021

To,
The National Company Law Tribunal,
Ahmedabad Bench,
Zydus Hospital Corporate Bhawan, 1st & 2nd Floor,
Sarkhej - Gandhinagar Hwy, Vasna Telephone Exchange,
Bhaikakanagar, Sola, Ahmedabad, Gujarat 380059

Re.: Order of Hon'ble Ahemdabad Bench, NCLT dated 16.03.2021 in matter of M/s Utility Agrotech Industries Private Limited

Subject: Report certifying constitution of Committee of Creditors of M/s Utility Agrotech Industries Private Limited ('Corporate Debtor')

Dear Sir/ Ma'am,

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, we hereby certify that the Committee of Creditors ('CoC') is constituted on the basis on claims received from Financial Creditors pursuant to Public announcement dated 20.03.2021 and/or outstanding as per books of accounts of the Corporate Debtors. The composition of CoC may change subsequently as we receive more claims or basis ay additional information from books maintained by Company.

Following member, being financial creditor of Utility Agrotech Industries Private Limited shall constitute the CoC. The first meeting of CoC shall be held within seven days from date of filing of this report.

On the basis of claims received from Financial Creditor the constitution of Members of Committee of Creditors is as follows:-

| Sr. | Name | Nature of Claim | Amount of Claim (in Rs.) | Amount under verification (in Rs.) | % Share of Claim* |
|-----|----------------|---|-----------------------------|------------------------------------|-------------------|
| 1. | Canara Bank | Corporate Guarantee provided to M/s Supreme India Impex Ltd., under CIRP | 2,02,64,36,515.62 | 2,02,64,36,515.62 | 57.37 |
| 2. | Bank of Baroda | Corporate Guarantee provided to M/s Supreme India Impex Ltd., under CIRP | 109,22,92,379.68 | 109,22,92,379.68 | 30.92 |
| 3. | Bank of India | Corporate Guarantee provided to M/s Supreme India Impex Ltd., under CIRP | 28,32,76,986.17 | 28,32,76,986.17 | 8.02 |

Vikas Prakash Gupta | Insolvency Professional | IP Reg. no. IBBI/IPA-001/IP-P00501/2017-18/10889

Mumbai Office: Office No. 18, 3rd Floor, Dholkawala Building, Janmabhoomi Marg, Fort, Mumbai – 400001

Nagpur Office: C/o G-19, Shreewardhan Complex, Mezzanine Floor, Besides Landmark

Building, Ramdaspeth, Wardha Road, Nagpur, Maharashtra-440010

Email: vikas.gupta@bngca.com



Vikas Prakash Gupta | Insolvency Professional |

| 4. | UCO Bank | Corporate Guarantee provided to M/s Supreme India Impex Ltd., under CIRP | 13,03,03,149.00 | 13,03,03,149.00 | 3.69 |
|-------|----------|---|-------------------|-------------------|--------|
| TOTAL | | | 3,53,23,09,030.47 | 3,53,23,09,030.47 | 100.00 |

^{*} The claim is under verification and hence is provisional.

For any queries, you may reach out to me at ip.utilityagrotech@gmail.com, cirp.utilityagrotech@gmail.com,

Address for communication:

C/o G-19, Shreewardhan Complex, Mezzanine Floor, Besides Landmark Building, Ramdaspeth, Wardha Road, Nagpur, Maharashtra-440010 Email: vikas.gupta@bngca.com

Yours Truly,

Amyrt

IBBI M. NO. 10889 WOLLD TO PROTEST

Vikas Prakash Gupta
Interim Resolution Professional
IP Registration No. IBBI/IPA-001/IP-P00501/2017-18/10889
For Utility Agrotech Industries Private Limited
(Acting for and on behalf of the Company without any personal liability)