Vikas Prakash Gupta | Insolvency Professional |

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

Case No: 501/7/NCLT/AHM/ 2018

In the Matter of

Bank of Baroda (Financial Creditor/Applicant)

Versus

M/s Supreme (India) Impex Limited (Corporate Debtor / Respondent)

To, The Assistant Registrar, National Company Law Tribunal, Afimadabad

Sir,

Be pleased to direct the office to take on file the Constitution of Committee of Creditors (CoC) with relevant annexure enclosed in the above matter.

Yours truly,

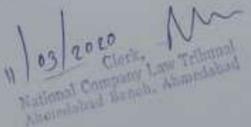
MNO Vikas Prakash Gupta,

IP Reg.no. IBBI/IPA-001/IP-P00501/2017-18/10889 Interim Resolution Professional In the matter of M/s Supreme (India) Impex Limited

IBBI Regd Address: C/o Dipti Enterprises, 55, Nehru Putla, Itwari, Nagpur - 440002 Email id: vikas guptailibrigca.in.

Mumbai Office Address: 405, K.P.Aurum, 4th floor, Marol Maroshi Road, Marol Naka, Andheri East, Mumbai - 400059 Email Id: ip.supremeindia@gmail.com.

Place: Mumbai Date: 11th March, 2020 Encl: Report certifying constitution of CoC



Vikas Gupta | Insolvency Professional | IP Reg. no. IBBI/IPA-001/IP-P00501/2017-18/10889 Mumbai Office: Office No. 16. 3rd Floor, Oholkawala Building, Janmathoomi Marg. Fort, Mumbai – 400001 Nagpur Office: C/o Dipti Enterprises, S5, Nehru Pulta, Itwan, Nagpur, Maharashtra – 440002 Email: sikes.gupta@bngca.com



(India) IMPEX LIMITED

(Manufacturers & Exporters)

AN ISO CERTIFIED 9001 : 2008

Supreme

REGD.OFF:"SUPREME HOUSE", Plot No. 823/2, Road No. 8, G.I.D.C., Sachin, Surat – 394230. Gujarat, India CIN L51100GJ1995PLC026968 Tel: 261-2399355/356 Fax: 2398398. E-Mail:supreme_india@hotmail.com

REF: SIIL- IRPOFFICE/2019-20/21

Date: 11th March 2020

To, The National Company Law Tribunal, Ahmedabad Bench, Zydus Hospital Corporate Bhawan, Ahmedabad- 380059.

Re.: Order of Hon'ble Ahmadabad Bench, NCLT dated 04.02.2020 in matter of Supreme (India) Impex Ltd

Subject: Report certifying constitution of Committee of Creditors of Supreme (India) Impex Ltd ('Corporate Debtor')

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, we hereby certify that the Committee of Creditors ('CoC') is constituted on the basis on claims received from Financial Creditors pursuant to Public announcement dated 19.02.2020 and/or outstanding as per books of accounts of the Corporate Debtors. The composition of CoC may change subsequently as we receive more claims or basis ay additional information from books maintained by Company.

Following member, being financial creditor of Supreme (India) Impex Limited shall constitute the CoC. The first meeting of CoC shall be held within seven days from date of filing of this report.

On the basis of claims received from Financial Creditor the constitution of Members of Committee of Creditors is as follows:-

SN	Name of the Bank	Amount as per Form-C	Percentage of Share
1	Canara Bank	Rs. 1,82,03,99,068.55	56.53 %
2	Bank of Baroda (Erstwhile Dena Bank & Vijaya Bank)	Rs. 97,34,77,377.70	30.23 %
3	Bank of India	Rs. 29,50,95,977.00	9.16 %
4	UCO Bank	Rs. 13,12,17,055.70	4.07 %
	Total	Rs. 3,22,01,89,478.95	100.00 %

* The claim is under verification and hence is provisional.

For any queries, you may reach out to me at <u>ip.supremeindia@gmail.com</u>, <u>vikas.gupta@bngca.com</u>,

Thanking you,

Yours Truly,

Vikas Prakash Gupta Interim Resolution Professional IP Registration No. IBBI/IPA-001/IP-P00501/2017-18/10889 For Supreme (India) Impex Limited (Acting for and on behalf of the Company without any personal liability)