## Vikas Prakash Gupta | Insolvency Professional |

## BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

## AHMEDABAD BENCH -

C.P. (I.B) No.420/NCLT/AHM/2018

Court Room No - II

In the Matter of

Bank of India (Financial Creditor/Applicant)

Versus

M/s Eskay K 'N' IT (India) Limited (Corporate Debtor / Respondent)

To, The Assistant Registrar, National Company Law Tribunal, Ahmadabad

Sir,

Be pleased to direct the office to take on file the Constitution of Committee of Creditors (CoC) with relevant annexure enclosed in the above matter.

Yours truly ILAS GUALAN IBBI M.NO. 10889

Vikas Prakash Gupta,

IP Reg.no. IBBI/IPA-001/IP-P00501/2017-18/10889

Interim Resolution Professional

In the matter of M/s Eskay K 'N' IT (India) Ltd. (Corporate Debtor)

IBBI Regd Address: C/o Dipti Enterprises, 55, Nehru Putla,

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Mumbai Office Address: 405, K.P.Aurum, 4th floor, Marol Maroshi Road,

Marol Naka, Andheri East, Mumbai - 400059

Email Id: ip.eskayknit@gmail.com, cirp.eskayknit@gmail.com

Place: Mumbai

Date: 15th March, 2020

Encl: Report certifying constitution of CoC

National Company Law Tribunal
National Company Ahmedabad
Ahmedabad Bench, Ahmedabad

Vikas Gupta | Insolvency Professional | IP Reg. no. IBBI/IPA-001/IP-P00501/2017-18/10889

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Ref: EKIL- IRPOFFICE/2019-20/02/27

A Company under Corporate Insolvency Resolution Process as per Insolvency and Bankruptcy Code, 2016 by NCLT Ordeted 17.02.2020

Date: 15th March, 2020

To,
The National Company Law Tribunal,
Ahmadabad Bench,
Zydus Hospital Corporate Bhawan,
Ahmadabad- 380059

Re.: Order of Hon'ble Ahmadabad Bench, NCLT dated 07.03.2020 in matter of Eskay K 'N' IT (India) Ltd. Subject: Report certifying constitution of Committee of Creditors of Eskay K 'N' IT (India) Ltd. ('Corporate Debtor')

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, we hereby certify that the Committee of Creditors ('CoC') is constituted on the basis on claims received from Financial Creditors pursuant to Public announcement dated 24.02.2020. The composition of CoC may change subsequently as we receive more claims or basis ay additional information from books maintained by Company.

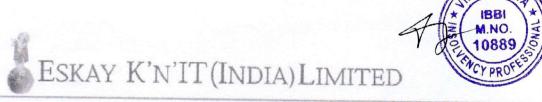
Following member, being financial creditor of Eskay K 'N' IT (India) Ltd. shall constitute the CoC. The first meeting of CoC shall be held within seven days from date of filing of this report.

On the basis of claims received from Financial Creditor the constitution of Members of Committee of Creditors is as follows:-

Sr. No.	<u>Name</u>	Amount of Claim*	% Share of Claim*
1	Bank of India	1,74,67,08,933.77	20.78%
2	Andhra Bank	1,43,18,72,955.49	17.03%
3	Bank of Baroda( Erstwhile Dena Bank)	1,29,94,28,264.23	15.46%
4	Punjab & Sind Bank	1,05,96,61,487.48	12.61%
5	Indian Overseas Bank	99,50,81,157.00	11.84%
6	Karnataka Bank	75,54,78,276.00	8.99%
7	Federal Bank	70,65,22,835.52	8.40%
8	Allahabad Bank	41,18,02,720.41	4.90%
	Total	8,40,65,56,629.90	100.00%

<sup>\*</sup> The claim is under verification and hence is provisional.

For any queries, you may reach out to me at <a href="mailto:ip.eskayknit@gmail.com">ip.eskayknit@gmail.com</a> / <a href="mailto:cirp.eskayknit@gmail.com">cirp.eskayknit@gmail.com</a> / <a href="mailto:cirp.eskayknit@gmailt



<sup>\*\*</sup> The claims of unsecured financial creditors are not considered for CoC constitution due to non availability of financial record from Corporate Debtor.



A Company under Corporate Insolvency Resolution Process as per Insolvency and Bankruptcy Code, 2016 by NCLT Ordeted 17.02.2020

Thanking you,

Yours Truly,



Vikas Prakash Gupta

Interim Resolution Professional

IP Registration No. IBBI/IPA-001/IP-P00501/2017-18/10889

For Eskay K 'N' IT (India) Ltd.

(Acting for and on behalf of the Company without any personal liability)

