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Date: 03rd July, 2019

To,
The National Company Law Tribunal,
Mumbai Bench,
6th floor, Fountain, Mahatma Gandhi Road,
Mumbai, Maharashtra 400 001.

Re.: Order of Hon'ble Mumbai Bench, NCLT dated 12.06.2019 in matter of Man Tubinox Limited

Subject: Report certifying constitution of Committee of Creditors of Man Tubinox Limited ('Corporate Debtor')

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, we hereby certify that the Committee of Creditors ('CoC') is constituted on 03.07.2019 on the basis of claims received from Financial Creditors pursuant to Public announcement dated 15.06.2019 and/or outstanding as per books of accounts of the Corporate Debtors. The composition of CoC may change subsequently as we receive more claims or basis ay additional information from books maintained by Company.

Following members, being financial creditors of Man Tubinox Limited shall constitute the CoC. The first meeting of CoC shall be held within seven days from date of filing of this report.

On the basis of claims received from Financial Creditors the constitution of Members of Committee of Creditors is as follows:-

Sr. No.	Name	% Share of Claim*
1.	Bank of Baroda (Erstwhile Dena Bank)	51.77%
2.	STCI Finance Limited	42.38%
3.	Axis Bank	5.85%

* The claims are under verifications hence percentage share of claims are provisional

For any queries, you may reach out to me at ip.mantubinox@gmail.com.

Thanking you,

Yours Sincerely,

Vikas Prakash

Interim Resolution Professional

IP Registration No. IBBI/IPA-001/IP-P00501/2017-18/10889

For Man Tubinox Limited

(Acting for and on behalf of the Company without any personal liability)



MAN TUBINOX LIMITED
(Formerly known as MAN STEEL AND POWER LIMITED)